

Breakfast Briefing

401(k) Fee Lawsuits: Is Your Plan at Risk?

Twelve major U.S. corporations are defending class action litigation over the payment of 401(k) fees and “revenue sharing.” More lawsuits are anticipated. The Department of Labor has also begun investigations into payment of 401(k) fees as breaches of fiduciary duties. Learn what steps EVERY plan sponsor must take now to avoid becoming a target of a DOL inquiry or a class action lawsuit.

Topics to be covered:

- Why payment of 401(k) fees is a bigger issue than it may appear;
- The allegations and practical implications of the lawsuits;
- The possibility of Department of Labor audits and/or investigations;
- The value of benchmarking fees and services;
- Protective measures plan sponsors need to consider;
- Types of fees that may be paid by 401(k) plans;
- New ideas to structure payment of administrative expenses;
- Understanding “revenue sharing”;
- Immediate action steps.

Join us for what promises to be an eye-opening and informational session.

Where and When:

Wednesday, March 7, 2007
Wellesley Hills offices of
WWW
80 William Street, 4th Floor
Wellesley Hills, MA 02481

Agenda:

8:00 AM - 8:30 AM
Continental Breakfast &
Networking

8:30 AM - 10:30 AM
Presentation

Speakers:

Chris Paris, Senior Defined
Contribution Consultant
Watson Wyatt Worldwide

Diane Soubly, Senior Counsel,
ERISA/Employee Benefits
Litigation
Seyfarth Shaw LLP