



2014

Capital Markets Overview



Our Corporate department has more than 100 attorneys across the country with in-depth experience to serve groups ranging from start-up ventures to middle market companies to large multinational corporations.

Seyfarth's Capital Markets Group

We have an **established Capital Markets** group that includes a team of lawyers, many with more than 30 years of experience, and all with **deep knowledge** of **domestic and foreign securities law** and **exchange listing requirements**.



Savvy

Our attorneys are focused on **speed-to-market execution** and providing practical advice in deals that are executed under tight deadlines, such as rapid shelf take downs, registered directs, overnight and “bought” deals.

For the third consecutive year, Seyfarth was recognized in the **2014 BTI Client Service A-Team Report** among Top 30 law firms that provide superior client service to the *Fortune* 1000.

Attention

Unlike other law firms, we provide **senior level attention** to all transactions. We handle complex capital markets transactions ranging from a few million dollars to more than \$1 billion across a diverse range of industries.

Our clients are leading
companies across a broad range
of industries including:

Apparel

Business Services

Education

Energy (Traditional and Renewable)

Financial Services

Food & Beverage

Government Contracting

Healthcare

Life Sciences

Manufacturing

Media

Real Estate

Technology & Software

Utilities

Collaboration

Our **cross-department team** of Securities, Employee Benefits and Litigation lawyers constantly **monitor** and report on **trends** in whistleblower claims, compensation committee risks, Sarbanes-Oxley, Dodd-Frank and securities litigation.

For the third consecutive year, Seyfarth was recognized by the *Financial Times' U.S. Innovative Lawyers Report 2013* among the Top 10 Most Innovative Law Firms.

Access

Our attorneys **share contacts** with underwriters, investment banks, hedge and PIPE funds to help our clients **identify partners that can help them grow.**

A sample of our transactions over the last 18 months include:



Representation of Mack-Cali Realty Corporation as issuer counsel on Exchange Act filings and as issuer counsel on multiple equity and debt offerings.



Representation of ClearOne as issuer counsel on Exchange Act filings.



Representation of BPZ Resources, Inc. in the public offering of \$125 million of convertible notes and as issuer counsel on Exchange Act filings.

Deutsche Bank



Representation of Deutsche Bank as Collateral Agent in a \$519 million transaction in connection with the issuance of senior, mezzanine and income notes, and limited partnership interests.



Representation of Nanosphere, Inc. as issuer counsel in multiple public offerings of common stock and as regular counsel on Exchange Act filings.





Representation of client as a lead investor or major institutional investor in multiple private placements in many leading global private equity, real estate and hedge funds.



Represented Inland Private Capital Corporation, a subsidiary of Inland Real Estate Investment Corporation, in over 10 private placements of real estate securities in 2013, representing a total transaction value (equity and debt) of over \$425 million.



Representation of Deutsche Bank as Collateral Agent in a \$625 million transaction in connection with the issuance of senior and mezzanine notes.



Represented a west coast technology company's major private equity investor in a restructuring of equity and multiple layers of secured debt, and a \$5 million Series A financing.



Represented Intelity, a leading software solution company in the self-service hospitality technology industry, in its equity restructuring, sophisticated executive compensation plan and \$7 million private placement.





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